

WEATHER AND PLANT STATUS



HALLERTAU Week 34 August, 18th – August, 24th 2025

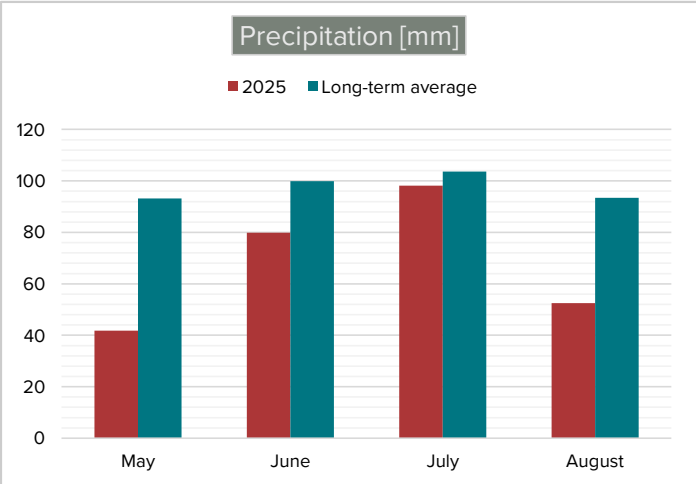
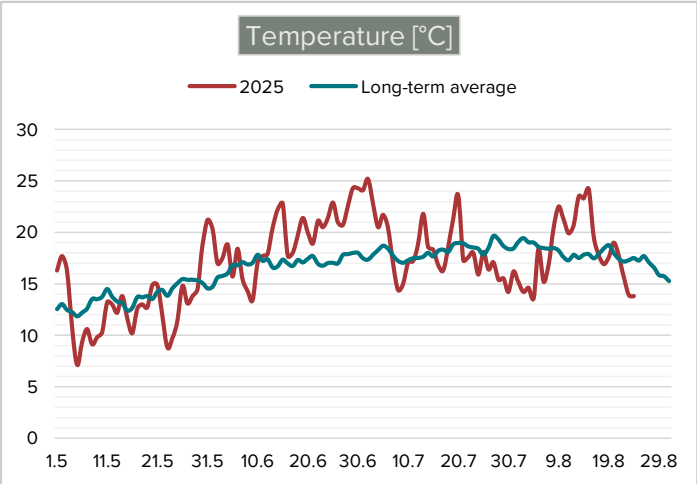
Current situation			
Growth	behind		optimal
	ahead		
Disease pressure	high		low
Insect pressure	high		low
Weather trend upcoming week			
Temperature	low		optimal
	high		
Precipitation	low		optimal
	high		

Comments

The estimation commission expects a crop amount of 35,500 tons for the Hallertau region, which is slightly below average. The differences from the previous year are mainly due to the reduction in acreage. Good contents are expected due to the rainfall and moderate temperatures in July. The changeable weather delayed the development of the crops and a later start to the harvest is expected. Most farms will start harvesting around September 1st.



Variety	Estimation mt 2025	Mt 2024
Tradition	3.344	4.719
Perle	3.750	4.777
Magnum	1.539	2.073
Herkules	20.237	21.691
(+ + very good; + good; o average; - weak; - - very weak)		



WEATHER AND PLANT STATUS

TETTNANG Week 34 August, 18th – August, 24th 2025



Current situation			
Growth	behind		optimal
	ahead		
Disease pressure	high		low
Insect pressure	high		low
Weather trend upcoming week			
Temperature	low		optimal
	high		
Precipitation	low		optimal
	X high		

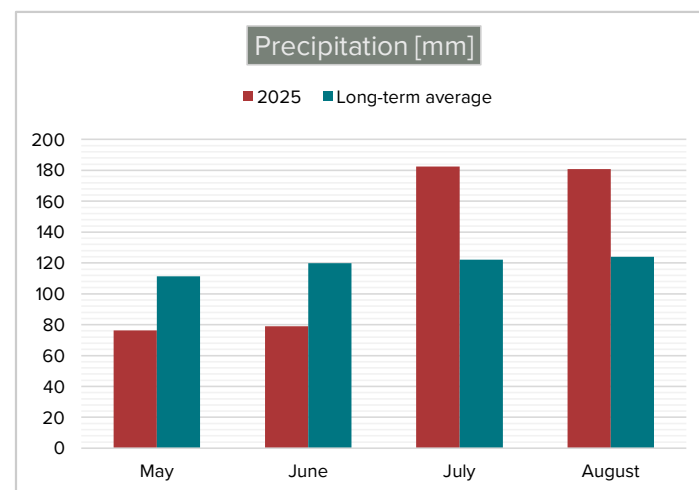
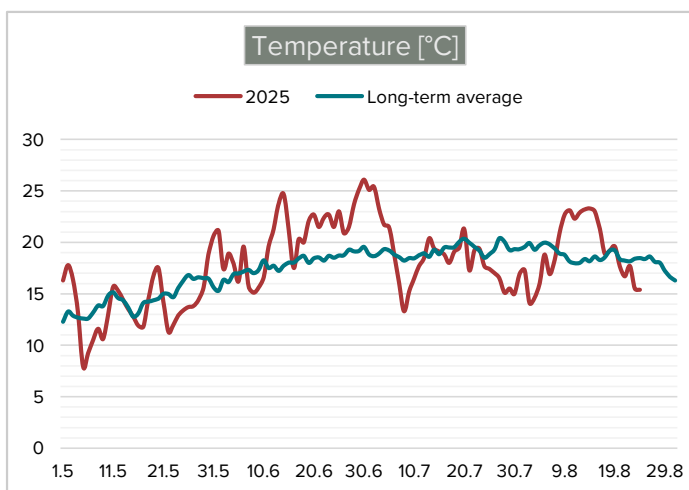
Comments

In Tett nang, the estimated harvest is 2,598 tons, which is below last year's harvest. Yields for the main aroma varieties, Tett nanger and Hall. Mittelfrüh, are expected to be below average due to various impacts of weather conditions. The crops are healthy and vigorous. Harvesting will begin in the last days of August.



Variety	Estimation mt 2025	Mt 2024
Tett nanger	700	897
Mittelfrüh er	205	257
Tradition	180	196
Herkules	893	945

(+ + very good; + good; o average; - weak; - - very weak)



WEATHER AND PLANT STATUS

ELBE SAALE Week 34 August, 18th – August, 24th 2025



Current situation			
Growth	behind	<div><div></div></div>	optimal
	ahead		
Disease pressure	high	<div><div></div></div>	low
Insect pressure	high	<div><div></div></div>	low
Weather trend upcoming week			
Temperature	low	<div><div></div></div>	optimal
	high		
Precipitation	X low	<div><div></div></div>	optimal
	high		

Comments

The yield estimation this year for the various varieties are in some cases significantly lower than last year's results. First cold weather, then heat, and last but not least drought led to many weaker crops this year. Nevertheless, the quality is expected to be good; the harvest, which will begin shortly, will show whether the contents also will be good.



Variety	Estimation mt 2025	Mt 2024
Perle	293	361
Northern Brewer	154	166
Magnum	839	970
Herkules	291	356
(+ + very good; + good; o average; - weak; - - very weak)		

